

Commonwealth of Massachusetts  
The Trial Court

Middlesex Division

Probate and Family Court Department

Docket No. \_\_\_\_\_

**GUARDIANSHIP/CONSERVATORSHIP  
OF MENTALLY RETARDED PERSON  
CLINICAL TEAM REPORT**

To the Honorable Justices of the Probate and Family Court:

The undersigned hereby certify under the penalties of perjury that they are: a registered physician; a licensed psychologist; and, a social worker, each of whom is experienced in the evaluation of mentally retarded persons and that they have personally examined \_\_\_\_\_

\_\_\_\_\_  
(name of proposed ward)

\_\_\_\_\_  
(street address)

\_\_\_\_\_  
(city or town)

\_\_\_\_\_  
(county)

\_\_\_\_\_  
(state)

\_\_\_\_\_  
(zip code)

On \_\_\_\_\_  
(date of examination)

It is the opinion of this team that said ward:

**GUARDIANSHIP**

- Is a mentally retarded person to the degree that he/she is incapable of making informed decisions with respect to the conduct of his/her personal and financial affairs.

**CONSERVATORSHIP**

- Is a mentally retarded person to the degree that he/she is incapable of making informed decisions with respect to the conduct of his/her financial affairs.
- Is a mentally retarded person of majority age who is - wholly - substantially -self-supporting by means of his/her wages or earnings from employment or other financial entitlement and it is the recommendation of this team that such property, to the extent of the person's wages or financial entitlement, or \$300.00 per month whichever is less, shall be exempt from the powers of the Conservator.

(over)

